His Excellency Mr. Antonio Oburu Ondo Minister of Mines and Hydrocarbons Republic of Equatorial Guinea Malabo 2 Malabo

CC: Mr Robustiano Ndong Eyegue

Director General of Hydrocarbons Ministry of Mines and Energy

Equatorial Guinea

SUBJECT: Data Room Access Blocks _____

Excellency,

"Company" is seeking to explore new opportunities in Equatorial Guinea, in particular we are interested in the prospectivity of Blocks ____

We would therefore like to kindly request His Excellency's approval to visit the data room hosted by Perceptum Ltd in London, UK, to be able to review the existing data on these blocks.

We thank you beforehand for any attention you may pay to this request.

Yours Sincerely

Company Rep Title Company Contact details